

CareFree is pleased to announce we will soon be launching a multicarrier quote and enrollment tool to make sales easier from anywhere!

Easy access to all tools through a single dashboard:

- Multicarrier MA/PDP quoting and enrollment
 - current plan in side-by-side cost comparison
- Store beneficiary's information
 - Contact information and notes
 - o Prescription drug and pharmacy details
 - Current plan information
 - LIS status and spend down amount
- Text or email e-SOA and e-Signature
- e-Kits sent through agent's personalize website
- Training that simplifies how to drive sales faster
- Daily enrollment reporting across carriers

Next steps: We will keep you informed of our progress and will be setting up training sessions once we are ready to launch.



Compliance Spotlight

Selling compliantly is always at the forefront for CareFree. To assist you our compliance team put together this guide to Conducting a Compliant Individual Marketing/Sales

Presentation & Enrollment (whether remotely, by phone, or in-person)

CareFree Insurance Services 888-549-4800 Monday - Friday, 8:30 AM - 5:00 PM ET agentservices@carefreeinsurance.net carefreeagency.com

1600 SW 80th Terrace, Plantation, FL 33324

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